

Disclaimer

Please allocate **30-60 minutes** for this installation process and note that is crucial that <u>ALL lab results are added</u> to optimize functionality. The change management team at the eHealth Centre of Excellence (supporting the E2P program) will be happy to support you if require assistance with installation. Please reach out to <u>EMRtools@ehealthce.ca</u> to schedule a time.



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Introduction

Configuring the tool involves 2 main activities: 1) creating lab values and 2) mapping those values in the form.

Creating the lab values is a fairly simple process, oftentimes, you may already have some of these lab values already created so you may be able to skip the steps. Some values are specific to the E2P tool and are intended to support the clinical workflow by enabling the date the tool was last completed to be tracked and pulled to the current visit with the patient.

The purpose of mapping the lab values is to enable lab results to be pulled into the tool automatically allowing you to review all relevant labs quickly and easily during a patient appointment.



Downloading the E2P Tool

You do not need to have administrative privileges to download the tool.

From the Accuro EMR click on the Accuro target menu icon (insert icon). Select **Tools** followed by **Form Editor** to launch the form editor window.

File	Configure Providers	F2 -	^
Scheduler	Patient Summary	F3	
Tools	Patient Appointment View	F4	
Penorte	Quick Patient Documents View	F5	
Reports	Quick New Patient	F6	=
Billing	Quick Patient Actions	Ctrl+F10	
Users	Search Family Link		
Help	Address Book	Alt+F2	
CDS	Add/View Patient Tasks	F7	
Configuration	New Clinical Note	Ctrl+F11	
	Open Chart Sheet	F9	
	Batch Chart Sheets	Ctrl+F9	
	Automated Chart Sheet Printing		
	Form Editor		
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	+ Update		~
ACCURO [®] EMR	🗎 🗐 🖂 語 C		

Within the Form Editor, click the top left **Tools** button and select the **Publish/ Download** option.

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	Ŀ	Import Form from File	~	Category	Standard Forms	*
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Search for **"E2P Anxiety Disorders and Depression Tool'** in the red search field. Upon locating the form, you can click the **Preview** button to verify if it is the correct form.

.		Form	Publisher			×
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				Q	2	-
Specialty	All	-5			3	
Publisher	All	✓ Category	Standard Forms	*	4	
Form	Description		Specialty	Date	Publisher	Keywords



Here are various options to find the tool:

- 1. In **Purple**, the Repository selected is Default
- 2. In **Red**, you can enter the title of the tool into the search bar
 - a. Title: E2P AD Anxiety Disorders and Depression Tool
 - b. Or enter any one of the following keywords: Anxiety, Depression,

Management, Mental Health, E2P, Evidence2Practice

- 3. In Blue, you can search by Specialty Primary Care
- 4. In Green, the Category selected is Standard Forms
- 5. In Orange, the publisher will be under ehealthcoedev

Finally, click **Download** to import it into your Accuro EMR

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E2P - AD - An	xiety Disorde	v1.1 Installation guide: https://e	healthceca-my.sh	are	General	2023-Jul-12	ehealthcoedev	Anxiety, Depres	^
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E2P - AD - GA	D-7	General Anxiety Disorder; forn	n can save result a	IS	General	2023-May-29	ehealthcoedev	GAD, Mental Hea	
E2P - AD - PH	Q-9	Patient Health Questionnaire; for	orm can save resu	lt a	General	2023-May-29	ehealthcoedev	PHQ, Mental Heal	~
Preview Download									
			С	lose					

Confirming the Lab Tests and Results

Once the download is complete, **it will say "Some lab text fields are not in the local system": Click "OK"** and follow this guide to create the necessary lab fields for the tool.



Step 1) Configuring the Lab Results

1. Navigate to the EMR menu option then select Encounter notes.



2. Select a test patient, which will reveal the notes, standard forms, and the lab section where the normal labs are listed.



a) Add to Existing Lab Tests

For users who have installed other E2P tools, the lab tests: E2P_MGMT & E2P_Labs may have already been created. Users will still be required to add the lab values to the lab tests.

1. To manage Lab Tests, click on the green plus button.



- 2. Search for "E2P_MGMT" in the lab tests list on the left.
- 3. Click the pencil icon to edit the lab test.
- 4. The following are the values you will need to be added for the E2P Anxiety Disorders & Depression Tool:

Lab Test: E2P_MGM	T	Lab Test: E2P_Labs			
Lab Value Name	Result Criteria	Lab Value Name	Result Criteria		
E2P_AD	Source: Manual	Hb	Data Type: Numeric		
	Data Type: Text		Units: g/L		
GAD-7*	Source: Optimed	HbA1C	Data Type: Numeric		
	Data type: Numeric		Units: %		
	Units: Score				
PHQ-9*	Source: Optimed	Ferritin	Data Type: Numeric		
	Data type: Numeric		Units: µg/L		
	Units: Score				
* = May already exis	st in the E2P_MGMT lab	B-12	Data Type: Numeric		
test. If this is the cas	se <u>do not</u> add it again.		Units: pmol/L		
		TSH	Data Type: Numeric		
			Units: mIU/L		

- 5. To add the remaining lab values:
- 6. Click the green plus sign to add the Lab Value.
 - a. Click New and title it "E2P_AD".
 - b. The Edit the Result window should open, enter the details from the table above.
 - c. Then click "OK".
 - d. Select the "E2P_AD" line and click "OK".
- 7. Click the **green plus sign** to add the Lab Value.
 - a. Search for GAD-7 or GAD7 and click the magnifying glass to search.
 - b. Review the Results in the Result Criteria Table above.
 - i. If there is a match, select the line and click **"OK"** to add it to the lab test.
 - ii. If there is no match, skip to this step to create it.
- 8. Repeat step #7 for the remaining lab values and add them to their respective lab tests. Then skip to mapping the lab values to the form.



b) Create New Lab Tests

If the lab results do not exist, <u>you will need to manually create them</u> for the tool to function properly.

1. To manage Lab Tests, click on the **green plus button** (*Lab Test in Accuro represents a Group of Test Results).



Lab Test: E2P_MGMT

To create the first lab	.	Lab Tests	x
test, click the green	Test Search		Q
plus button. Then Enter the name for the new Lab Test: "E2P_MGMT" (See Mapping Form Elements Table). Then click OK .	Select a Test Name: AI Tests (Man AI Tests (Man Antenati Vist Biod_Panel (1 CHOL Panel (Optimed) CLUStom Test (Manual) E2P_MGMT (Manual) E3P (Manual) E4D E3P (Manual	Input Tric) Hame of the new Test Cancel	neric) lumeric) d, Numeric) n) (Optimed, Numeric)) ptimed, Numeric)
Then click OK .	0		OK Close
This should open the	\$	Edit Lab Test	x
This should open the	E2P_MGMT		
Ealt Lab Test Window.	Test Results		
Click the green plus sign to add the Lab Value.			
		0 (0
	LOINC Number		
	Source: M	lanual	
	Category D	Default ✓	
		ок	Close



Creating Lab Value: E2P	_AD
From here click New Title it: " E2P_AD ". (This captures the date	Image: Constraint Search Image: Constraint Search Image: Constraint Search Image: Constraint Search Result Source Data Type Units Image: Constraint Search
of completion, so the form can pull the last done date).	Input Implement of the new result Implement of the new result Implement of the new result Implement of the new result Implement of the new result Implement of the new result Implement of the new result Implement of the new result Implement of the new result Implement of the new result Implement of the new result Implement of the new result Implement of the new result Implement of the new result Implement of the new result Implement of the new result Implement of the new result Implement of the new result Implement of the new result Implement of the new result Implement of the new result Implement of the new result Implement of the new result Implement of the new result Implement of the new result Implement of the new result Implement of the new result Implement of the new result Implement of the new result Implement of the new result Implement of the new result Implement of the new result Implement of the new result Implement of the new result Implement of the new result Implement of the new result Implement of the new result Implement of the new result <td< td=""></td<>
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Source: Manual	Source Code:
Data Type: Text	Data Type: O Numeric Determined There are a couple rules to keep in mind about the relationship between a result
<i>,</i> ,	Numeric Settings and observations of it. Units: 1. You cannot change the data type
Then click "OK".	Reference Ranges: of a result once an observation Laboratory Gender Age Reference Range of a result once an observation Solution Solution Solution Solution Solution Solution Solution Solution Gender Age Reference Range Solution Solution Solution
Creating GAD-7 Lab Val	Je
Again, click the green plus sign to add the Lab Value.	Edit Lab Text E2P_MGMT Test Results Ionic Number Source: Manual Source: Manual Source Code Category Defaut OK Close



First, check if it exists		💠 Lab Result Search			×	
by enterina " GAD-7 " in		GAD-7			Q	
the search bar then		Result	Source	Data Type	Units	
click on the		GAD-7	Optimed	Numeric	Score	
magnifying alass						
inaginiying glass.						
If the result matches						
this image:		Primary Results Only				
Then click on the CAD-		Show Lab Test 🚺				
7 line and then eliek		Erom MM/DD/////				
UK.					New OK Cancel	
If there are no results		•Q• Edit Kesult	GAD-7		×	
or a match, then click			Source: Manual	7		
"NEW" and title it			Source Code: Optimed	-		
"GAD-7".		C	Data Type: 🖲 Numeric () Text	There are a couple rules to keep in mind about the relationship between a result	
In the Edit Results		Numeric Settings Units: Score			and observations of it.	
Window enter:		Reference Ranges:			 You cannot change the data type of a result once an observation of it has been recorded 	
Result: GAD-7		Laboratory G	Sender Age	Reference Range	 Changing the Reference Ranges and Units of a result doesn't affect 	
Source: Optimed					already recorded observations and is only used for entering new manual	
Data Type: Numeric					lab observations.	
Units: Score		0 🖉 😣				
			Linking	Cancel		
Click "OK"						
Then, select the GAD-7						
line and then click " OK" .						
Creating PHQ-9 Lab Valu	Je					
Click the green plus						
sign to add the Lab						
Value.						
Then in the search bar						
enter "PHQ-9" and						
click on the						
magnifying glass.						



If the result matches	- Lab Result Search			2
this image:	PHQ-9			Q
Then, click on the	Result	Source	Data Type	Units
PHO-9 line and then	PHQ-9	Optimed	Numeric	Score
click " CK "				
CIICK UN.				
	✓ Primary Results Only Show Lab Test ①			
	Creation Date Range			
	From MM/DD/YYYY T	MM/DD/YYYY		
				New OK Cancel
If there are no results	💠 Edit Result			×
or a match, then click		PHQ-9	-	
"NEW" and title it		Source: Manual	4	
"PHQ-9".		Data Type: Numeric	Text	There are a couple rules to keep in mind
	Numeric Settings			about the relationship between a result and observations of it.
In the Edit Results	Units: Score Reference Ranges	 c		 You cannot change the data type of a result once an observation
Window enter:	Laboratory	Gender Age	Reference Range	of it has been recorded. 2. Changing the Reference Ranges and
Result: PHQ-9				Units of a result doesn't affect already recorded observations and is only used for entering new manual
Source: Optimed				lab observations.
Data Type: Numeric	• • •	8		
Units: Score		Linking OK Ci	ancel	
	1			
Click "OK"				
Then, select the PHO-9				
line and then click " OK "				
line and then click " OK " to add it to the Lab Test.				



Lab Test: E2P_Labs

Click the green plus	💠 Lab Tests X	
button to create the	Test Search	
Lab test.		
	Select a Test Name:	
Enter the name:	HbA1C (Manual)	
"F2P Labs"	height (Manual)	
	Height & Weight (Manual)	
There eliels #OK#	INR (Manual) Enter the name of the new Test:	
	New Test (Manual) E2P_Labs	
	New Test (Manual) OK Cancel	
	New Test (Manual)	
	PHQ-9 (Manual)	
	Physical History (Child) (Ontimed)	
	OK Close	
* Please note that the for respe If the source is C	blowing lab values may already exist in your EMR, if it matches the ective fields below you may select that lab result. DLIS/ LifeLabs / DynaCare that may be the preferred option.	è
* Please note that the fo respe If the source is C	blowing lab values may already exist in your EMR, if it matches the active fields below you may select that lab result. DLIS/ LifeLabs / DynaCare that may be the preferred option.	<u>,</u>
* Please note that the fo respe If the source is C	blowing lab values may already exist in your EMR, if it matches the active fields below you may select that lab result. DLIS/ LifeLabs / DynaCare that may be the preferred option.	•
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*Please note that the for respe If the source is C Creating HbA1C Lab Valu If it does not already	ective fields below you may select that lab result. DLIS/ LifeLabs / DynaCare that may be the preferred option.	
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*Please note that the for respe If the source is C Creating HbA1C Lab Valu If it does not already exist, Click the green plus sign to add the Lab Value.	Dilowing lab values may already exist in your EMR, if it matches the ective fields below you may select that lab result. DLIS/ LifeLabs / DynaCare that may be the preferred option. ue Image:	
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*Please note that the for respe If the source is C Creating HbA1C Lab Valu If it does not already exist, Click the green plus sign to add the Lab Value.	Dilowing lab values may already exist in your EMR, if it matches the ective fields below you may select that lab result. DLIS/ LifeLabs / DynaCare that may be the preferred option. ue Image:	
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Click "New" to create		Lab Result S	Search	x
the Lab Result.				
Title it: "HbAIC"	Result	Source Da	ata Type Units	
	Primary Results Only Show Lab Test Creation Date Range From IMMDDYYYY	Input Enter the name of the new HBA1C CAR INK Cancel		
			New	OK Cancel
Then enter the	\$	Edit Res	ult	×
following fields:		HbA1C Source: Manual		
Source: Manual	s	ource Code:		
Data Type: Numeric	Da	ta Type: 💿 Numeric 🔿 Text	There are a couple rules to about the relationship betw	veep in mind veen a result
Units: %	Numeric Settings Units: %		and observations of it. 1. You cannot chai	nge the data type
Then click "OK ".	Reference Ranges:	der Age Reference	of a result once of it has been re 2. Changing the Re Units of a result already recorde is only used for	an observation corded. ference Ranges and doesn't affect d observations and entering new manual
Then, select the HbA1C			lab observations	h.
line and then click "OK"	• • • • •			
to add it to the Lab Test.	L	nking OK Cancel		
Creating Hb Lab Value				
Repeat steps above for Hb.				
If it does not exist, Click the gre	en plus sign t	o add the Lab V	alue.	
Then click " New" .				
Title it: "Hb" .				
Then enter the followina:				
Source: Manual				
 Data Type: Numeric 				
• Units: \mathbf{a}/\mathbf{L}	-			
Then click "OK"				
Then, select the Hb line and the	en click " OK " t	o add it to the la	ab Test.	



Creating Ferritin Lab Value

Repeat steps for Ferritin.

Click the green plus sign to add the Lab Value.

Then click **"New"**.

Title it: "Ferritin"

Then enter the following:

- Source: Manual
- Data Type: Numeric
- Units: µg/L

Then click "OK".

Then, select the **Ferritin line** and then click "**OK**" to add it to the Lab Test.

Creating B-12 Lab Value

Repeat steps for B-12.

Click the **green plus sign** to add the Lab Value.

Then click **"New"**.

Title it: **"B-12"**.

Then enter the following:

- Source: Manual
- Data Type: Numeric
- Units: pmol/L

Then click **"OK"**.

Then, select the **B-12 line** and then click "**OK**" to add it to the Lab Test.

Creating TSH Lab Value

Repeat steps for TSH.

Click the green plus sign to add the Lab Value.

Then click **"New"**.

Title it: **"TSH"**.

Then enter the following:

- Source: Manual
- Data Type: Numeric
- Units: **mIU/L**

Then click **"OK"**.

Then, select the **TSH line** and then click "**OK**" to add it to the Lab Test.



Step 2) Mapping Form Elements





Click Save and OK.	
Navigate to GAD-7	Mental Health Metrics:
Enter Score Box, then	Assessment Enter Score Severity 1
right-click and select	GAD-7
	PHQ-9
ean.	
Navigate to Elements	Component Editor [12, 37] X
then Select TextField .	Name GAL-/ Version Type TextField v Description Lab Result: GAD-7 Name GAD-7 Version Version
	Author OHR Technologies Inc. Tag Name Unnamed 1
	Signature Hidden When Viewing Form Default Text
Click the drop-down	Layout Style Horizontal
beside Lab Test, then	TextField Verifier Decimal Numbers v
select: "E2P_MGMT".	Lab Result GAD-7 (Optmed, Numeric)
_	
Then click the dron-	
down beside Lab Result	
then select:	
"GAD-7 (Optimed,	
Numeric)"	
Click Save and OK .	
Navigate to PHQ-9 Enter	Score Box, then right-click to edit , and select edit.
	Mental Health Metrics:
	Assessment Enter Score Severity
	GAD-7
	PHQ-9
Repeat steps for PHQ-9, e	ensuring to click the drop-down beside Lab Result then select:
"PHQ-9 (Optimed, Nume	ric)". Then click Save and OK.



Navigate to GAD-7 Latest Score Box, then right-click, and select	Mental Health Metrics: Assessment Enter Score Severity Latest Score GAD-7
edit. Navigate to Elements then Select Query – Lab Result. On the Right: click the drop-down beside Lab Test, then select: "E2P_MGMT". Then click the drop- down beside Lab Result then select:	Name Ged 7 last date Version 10 Description Ged 7 last date Image: Selection 10 Author Optimed Software Image: Selection 10 Signature Mathema Image: Selection 10 Backgrounds Image: Selection 10 Image: Selection 10 Backgrounds Image: Selection 10 Image: Selection 10 Oury Lab Result Date Image: Selection 10 Oury Lab Result Date Image: Selection 10 Image: Selection 10 Image: Selection 10 Image: Selection 10 Oury Lab Result Date Image: Selection 10 Image: Selection 10 Oury Lab Result Date Image: Selection 10 Image: Selection 10 Oury Lab Result Date Image: Selection 10 Image: Selection 10 Oury Lab Result Date Image: Selection 10 Image: Selection 10 Image: Selection 10 Image: Selection 10 Image: Selection 10 Image: Selection 10 Image: Selection 10 Image: Selection 10 Image: Selection 10 Image: Selection 10 Image: Selection 10 Image: Selection 10 Image: Selection 10 Image: Selection 10 Image: Select
"GAD-7 (Optimed,	C C Fort Save
Click Save but do not click OK . Proceed to the next step.	
Back to the Left:	Component Editor (170, 340) X
Navigate to Elements	Description Ged 7 list date Ged/ListDate Ged/ListDate Ged/ListDate Ged/ListDate
then Select Query – Lab Result Date .	Deskground Deskground Hidden When Verwing Form Background Exemption Hidden When Verwing Form Layout Style Horizontal V Oury Lab Result Date V Dury Lab Result Date V Lab Result Date V
On the Right: click the drop-down beside Lab Test, then select:	Lab Result CAD-7 (Optimed, Numeric) Patient Lab Most Recent Date Format MM/ddypyy: 0307/2024 Conjy use observations from this test AND result Enable Popup Edit
"E2P_MGMT".	* The Most Recent GAD-7 (Optimed, Numeric) Lab Result Date from any lab test on the padient chart.
Then click the drop- down beside Lab Result	
then select:	Fort Save
"GAD-7 (Optimed,	OK
Numeric)".	
Click Save and OK .	



Repeat steps for PHO-9 Latest Score
Mental Health Metrics:
GAD-7
PHQ-9
Navigate to Elements then Select Query – Lab Result .
1. Click the drop-down beside Lab Test then select: " E2P_MGMT".
2. Click the drop-down beside Lab Result then select: "PHQ-9 (Optimed, Numeric)".
Click Save but do not click OK.
Navigate to Elements then Select Query – Lab Result Date .
1. Click the drop-down beside Lab Test then select: "E2P_MGMT".
2. Click the drop-down beside Lab Result then select: "PHQ-9 (Optimed, Numeric)".
Click Save and OK.
Penegt steps for GAD-7 Previous Score Box #1
Mental Health Metrics:
Assessment Enter Score Severity C Latest Score Previous Score Previous Score
PH0-9
Navigate to Flements then Select Ouery – Lab Result .
1. Click the drop-down beside Lab Test then select: " E2P MGMT "
2. Click the drop-down beside Lab Result then select: "GAD-7 (Optimed, Numeric)".
Click Save but do not click OK.
Navigate to Elements then Select Query – Lab Result Date .
1. Click the drop-down beside Lab Test then select: "E2P_MGMT"
2. Click the drop-down beside Lab Result then select: "GAD-7 (Optimed, Numeric)".
Click Save and OK .
Repeat steps for PHQ-9 Previous Score Box #1
Mental Health Metrics: Assessment Enter Score Severity Latest Score Previous Score Previous Score
GAD-7
PHQ-9
Navigate to Elements then Select Query – Lab Result .
1. Click the drop-down beside Lab Test, then select: "E2P_MGMT".
2. Click the drop-down beside Lab Result then select: "PHQ-9 (Optimed, Numeric)".
Click Save but do not click OK.
Navigate to Elements then Select Query – Lab Result Date .
3. Click the drop-down beside Lab Test then select: "E2P_MGMT".
4. Click the drop-down beside Lab Result then select: "PHQ-9 (Optimed, Numeric)".
Click Save and UK.







Navigate to Labs then to Hb (g/L) Latest Score Bo x, then right-click to edit, and select edit.	Vitals Weight (kg) Height (cm) BMI BP (S/D) Labs Hb (g/L) HbA1C (%) TSH (mU/L) Ferrtin (µg/L) B-12 (pmo/L)	Latest Score	Previous Score	Previous Score	Enter Result	
Navigate to Elements	Component Editor [12 Name Hb	5, 1923] Version	1	Tuna		×
then Select Query - Lab	Description Hb	• craint		Name HbLastScore		
Result.	Author Optimed Software Signature PATCellPhone	Hidde	n When Viewing Form	Tag Name HbLastScore		Reportable
Click the drop-down beside Lab Test then select: " E2P_Labs".	Background Elements p Layout Style Horizontal Ourry Lab R Query Lab R	roperties esuit esuit Date	~	Guery Lab Result Lab Test E2P_Labs (Manual Lab Result Hb (Manual, Nume Patient Lab Most Recent Group was obser	0 v ric) v vations from this test AND result	Y
Then click the drop- down beside Lab Result then select: "Hb (Manual, Numeric)"	00		00	The Most Recent Hb (Manual, the patient chart.	Edt. Numeric) Lab Result from any lab test on	7
Click Save but do not click OK.						
Naviaate to Elements	Component Editor [12	5, 1923]				×
then Select Ouery – Lab	Name Hb Description Hb	Version		Type Query Name HbLastScoreDate		~
Result Date	Author Optimed Softwa	ire Hidde	n When Viewing Form	Tag Name HbLastScoreDate		Reportable
Click the drop-down beside Lab Test then select: " E2P_Labs".	Background Elements p Layout Style Horizontal Ouery Lab R Duery Lab R	sut esut Cate	v inter outing to inter	Query Lab Result Date Lab Test E2P_Labs (Manu Lab Result Hb (Manual, Num Patient Lab Most Recent Date Format MidWdyyy, 603, 703	al)	~
Then click the drop-				Enable Popup	Edt	
down beside Lab Result				* The Most Recent Hb (Manual, I test on the patient chart.	lumeric) Lab Result Date from any lab	
then select: "Hb						
(Manual, Numeric)"						
	- 3 8		00	Fo	nt Save	
				ок		
Click Save and OK .						



Repeat steps for Hb Previou	us Score Box				
Navigate to Hb (g/L) Previous Score Box, then right-click to edit, and select edit.					
	Vitals Latest Score Weight (kg) I Height (cm) I BMI I BP (S/D) I Labs Latest Score Hb (g/L) I HbA1C (%) I TSH (mIU/L) I Ferritin (µg/L) I B-12 (pmol/L) I	Previous Score	Previous Score		
 Navigate to Elements then S 3. Click the drop-down b 4. Click the drop-down b Click Save but do not click C 	Select Query – L eside Lab Test t eside Lab Result DK.	ab Result . hen select: t then selec	" E2P_Labs" ct: "Hb (Manual, Numeric)"		
 Navigate to Elements then S 5. Click the drop-down b 6. Click the drop-down b Click Save and OK. 	Select Query – L eside Lab Test t eside Lab Resul [:]	ab Result I hen select: t then selec	Date. "E2P_Labs" ct: "Hb (Manual, Numeric)"		
Repeat steps for Hb Previou	us Score Box				
Navigate to Hb (g/L) Previo	us Score Box, th	en right-cl	ick to edit, and select edit.		
	Vitals Latest Score Weight (kg) I Height (cm) I BMI I BP (S/D) I Labs Latest Score Hb (g/L) I HbA1C (%) I TSH (mIU/L) I Ferrtin (µg/L) I B-12 (pmo/L) I	Previous Score	Previous Score		
 Navigate to Elements then Select Query – Lab Result. Click the drop-down beside Lab Test then select: "E2P_Labs" Click the drop-down beside Lab Result then select: "Hb (Manual, Numeric)" Click Save but do not click OK. 					
Navigate to Elements then S 7. Click the drop-down b 8. Click the drop-down b Click Save and OK.	Select Query – L eside Lab Test t eside Lab Result	ab Result I hen select: t then selec	Date. "E2P_Labs" ct: "Hb (Manual, Numeric)"		
Repeat steps for HbA1C:					

Navigate to HbA1C (%) Late	st Score Box, th	en right-cl	lick to edit, and select edit .
	Vitals Latest Score	Previous Score	Previous Score
	Height (cm)		
	BMI		
	BP (S/D)	Draviaua Canas	Parrieur Parre
	Hb (g/L)	Previous Score	Previous score
	HbA1C (%)		
	Ferritin (µg/L)		
	B-12 (pmol/L)		
Naviaate to Elements then S	elect Querv – L	ab Result.	
1. Click the drop-down be	eside Lab Test t	hen select	: "E2P Labs"
2. Click the drop-down be	eside I ab Result	t then sele	ct: "HbA1C (Manual, Numeric) "
Click Save but do not click (
Navigate to Elements then S	elect Ouerv – I	ab Result I	Date
1 Click the dron-down be	eside Lab Test t	hen select	· "F2P Labe"
2 Click the drop-down b	eside Lab Pesul	t than solo	
	eside Lub Resul		
Click Save and OK .			
Repeat steps for HbA1C Pre	vious Score Bo	K	
Navigate to HbA1C (%) Prev	ious Score Box,	then right	-click to edit, and select edit.
	Vitals Latest Score Weight (kg)	Previous Score	Previous Score
	Height (cm)		
	BMI		
	BP (S/D) Labs Latest Score	Previous Score	Previous Score
	Hb (g/L)		
	HbA1C (%) TSH (mlU/L)		
	Ferritin (µg/L)		
	B-12 (pmoVL)		
Naviaato to Elemento then S	alaat Ouany - I	ah Dooult	
1 Click the drep down by	elect Quely - L	bon coloct	
1. Click the drop-down be		nen selecti	
2. Click the drop-down be	eside Lab Resul	t then sele	ct: "HbA1C (Manual, Numeric)"
Click Save but do not click C	DK.		
Noviento to Flavo anto these O			Dete
Novigate to Elements then S	elect Query - L		
i. Click the drop-down be	eside Lab Test t	nen select	
2. Click the drop-down be	eside Lab Resul	t then sele	ct: "HbA1C (Manual, Numeric)"
Click Save and OK .			
Repeat steps for HbA1C Pre	vious Score Bo	x	

Navigate to HbA1C (%) Pre	vious Score Bo	x , then right	-click to edit, and select edit.
	Vitals Latest Score	Previous Score	Previous Score
	Height (cm)		
	BMI		
	BP (S/D)	Previous Score	Previous Score
	Hb (g/L)	Previous score	Previous score
	HbA1C (%)		
	Ferritin (µg/L)		
	B-12 (pmoVL)		
Navigate to Elements then	Select Query ·	- Lab Result	
1. Click the drop-down b	oeside Lab Tes	t then select	:: "E2P_Labs"
2. Click the drop-down k	peside Lab Res	ult then sele	ect: "HbA1C (Manual, Numeric)"
Click Save but do not click	OK.		
Navigate to Elements then	Select Query ·	- Lab Result	Date.
1. Click the drop-down b	peside Lab Tes	t then select	:: "E2P_Labs"
2. Click the drop-down b	beside Lab Res	ult then sele	ect: "HbA1C (Manual, Numeric)"
Click Save and OK .			
Repeat steps for TSH:			
Navigate to TSH (mUI/L) La	itest Score Bo	x, then right-	click to edit, and select edit.
	Vitals Latest Scor	Previous Score	Previous Score
	Height (cm)		
	BMI		
	BP (S/D)		
	Labs Latest Scon Hb (g/L)	e Previous Score	Previous Score
	HbA1C (%)		
	Ferritin (µg/L)		
	B-12 (pmoVL)		
Navigate to Elements then	Select Query -	- Lab Result.	· · · · · · · · · · · · · · · · · · ·
I. Click the drop-down i	beside Lab Tes	t then select	:: "E2P_Labs"
2. Click the drop-down b	beside Lab Res	ult then sele	ect: "TSH (Manual, Numeric) "
Click Save but do not click	ок.		
Navigate to Elements then	Select Ouerv -	- Lab Result	Date
1 Click the dron-down k	peside Lah Tes	t then select	 •• "E2P Labs"
2. Click the drop-down b	peside Lab Res	ult then sele	ect: "TSH (Manual, Numeric)"
Click Save and OK .			

Repeat steps for TSH Previo	ous Scol	re Box		
Navigate to TSH (mUI/L) Pre	evious S	core Box	, then righ	t-click to edit, and select edit.
	Vitals Weight (kg)	Latest Score	Previous Score	Previous Score
	Height (cm)			
	BMI			
	BP (S/D)	Latest Score	Previous Score	Previous Score
	Hb (g/L)			
	HbA1C (%) TSH (mIU/L)			
	Ferritin (µg/L)			
Naviaato to Elemento then (h Dooult	
Novigate to Elements then s		uery - LC		
2. Click the drop-down b	eside Lo	id Result	then selec	et: " I SH (Manual, Numeric) "
Click Save but do not click (OK.			
		_		
Navigate to Elements then S	Select Q	uery – Lo	ab Result D	Date.
I. Click the drop-down b	eside Lo	ab Test th	ien select:	"E2P_Labs"
2. Click the drop-down b	eside Lc	ab Result	then selec	t: "TSH (Manual, Numeric)"
Click Save and OK.				
Repeat steps for TSH Previo	ous Scol	re Box		
Repeat steps for TSH Previo Navigate to TSH (mUI/L) Pre	ous Scor evious S	re Box Score Box	r, then righ	t-click to edit, and select edit.
Repeat steps for TSH Previo Navigate to TSH (mUI/L) Pre	DUS SCOR EVIOUS S Vitals Weight (kg)	re Box Score Box Latest Score	then righ	t-click to edit, and select edit.
Repeat steps for TSH Previo Navigate to TSH (mUI/L) Pre	Vitals Vitals Weight (kg) Height (cm)	re Box Score Box Latest Score	then righ Previous Score	t-click to edit, and select edit. Previous Score
Repeat steps for TSH Previo Navigate to TSH (mUI/L) Pre	Vitals Vitals Weight (kg) Height (cm) BMI	re Box Core Box Latest Score	then righ	t-click to edit, and select edit. Previous Score
Repeat steps for TSH Previo Navigate to TSH (mUI/L) Pre	DUS SCOR EVIOUS S Vitals Weight (kg) Height (cm) BMI BP (S/D) Labs	COTE BOX	then righ	t-click to edit, and select edit.
Repeat steps for TSH Previo Navigate to TSH (mUI/L) Pre	Vitals Vitals Weight (kg) Height (cm) BMI BP (S/D) Labs Hb (g/L)	re Box Score Box Latest Score	revious Score	t-click to edit, and select edit. Previous Score Previous Score
Repeat steps for TSH Previo Navigate to TSH (mUI/L) Pre	Vitals Vitals Vitals Weight (kg) Height (cm) BMI BP (S/D) Labs Hb (g/L) HbA1C (%) TSH (mU/L)	re Box Score Box Latest Score	revious Score	t-click to edit, and select edit. Previous Score Previous Score
Repeat steps for TSH Previo Navigate to TSH (mUI/L) Pre	Vitals Vitals Weight (kg) Height (cm) BMI BP (S/D) Labs Hb (g/L) HbA1C (%) TSH (mU/L) Ferritin (µg/L) B-12 (cmpl/L)	re Box Score Box Latest Score	revious Score	t-click to edit, and select edit. Previous Score Previous Score
Repeat steps for TSH Previo Navigate to TSH (mUI/L) Pre	Vitals Vitals Vitals Weight (kg) Height (cm) BMI BP (S/D) Labs Hb (g/L) HbA1C (%) TSH (mU/L) Ferrtin (µg/L) B-12 (pmo/L)	re Box Score Box Latest Score	r, then righ Previous Score Previous Score	t-click to edit, and select edit. Previous Score Previous Score
Repeat steps for TSH Previo Navigate to TSH (mUI/L) Pre	Vitals Vitals Weight (kg) Height (cm) BMI BP (S/D) Labs Hb (g/L) HbA1C (%) TSH (mU/L) Ferritin (µg/L) B-12 (pmo/L)	re Box Score Box Latest Score	t, then righ	t-click to edit, and select edit.
Repeat steps for TSH Previo Navigate to TSH (mUI/L) Pre Navigate to Elements then S	Vitals Vitals Vitals Weight (kg) Height (cm) BMI BP (SD) Labs Hb (SD) HbA1C (%) TSH (mU/L) Ferrtin (µg/L) B-12 (pmo/L)	Latest Score	then righ Previous Score Previous Score Previous Score	<pre>#F2P Labs"</pre>
Repeat steps for TSH Previo Navigate to TSH (mUl/L) Pre Navigate to Elements then S 1. Click the drop-down b	Vitals Vitals Vitals Veight (kg) Height (cm) BMI BP (S/D) Labs Hb (g/L) HbA1C (%) TSH (mU/L) Ferritin (µg/L) B-12 (pmo/L) Scelect Q Deside LC	Latest Score	t, then righ Previous Score Previous Score ab Result. then select:	<pre>t-click to edit, and select edit. Previous Score Previous Score #E2P_Labs" ht: "TSH (Manual Numeric)"</pre>
Repeat steps for TSH Previo Navigate to TSH (mUl/L) Pre Navigate to Elements then S 1. Click the drop-down b 2. Click the drop-down b	Vitals Vitals Veight (kg) Height (cm) BMI BP (SD) Labs Hb (gL) HbA1C (%) TSH (mUL) Ferrtin (µgL) B-12 (pmoi/L) Select Q beside LC	Latest Score	then righ Previous Score Previous Score Previous Score	<pre>t-click to edit, and select edit. Previous Score Previous Score #E2P_Labs" et: "TSH (Manual, Numeric)"</pre>
Repeat steps for TSH Previo Navigate to TSH (mUI/L) Pre Navigate to Elements then S 1. Click the drop-down b 2. Click the drop-down b Click Save but do not click (Vitals Vitals Vitals Vitals Vitals Weight (kg) Height (cm) BMI BP (SD) Labs Hb (g/L) HbA1C (%) TSH (mU/L) Ferritin (µg/L) B-12 (µmo/L) B-12 (µmo/L) Select Q Deside LCC DK.	Latest Score Latest Score Latest Score Latest Score Latest Score Latest Score Latest Score	then righ Previous Score Previous Score Previous Score ab Result. then select: then select	t-click to edit, and select edit. Previous Score Previous Score #E2P_Labs" et: "TSH (Manual, Numeric)"
Repeat steps for TSH Previo Navigate to TSH (mUI/L) Pre Navigate to Elements then S 1. Click the drop-down b 2. Click the drop-down b Click Save but do not click (Vitals Vitals Vitals Veight (kg) Height (cm) BMI BP (SD) Labs Hb (gL) HbA1C (%) TSH (mUL) Ferritin (µgL) B-12 (pmoi/L) Scelect Q beside LC DCK.	re Box Score Box Latest Score Latest Score Latest Score United Statest Score	then righ Previous Score Previous Score Previous Score	<pre>t-click to edit, and select edit. Previous Score Previous Score #E2P_Labs" et: "TSH (Manual, Numeric)"</pre>
Repeat steps for TSH Previo Navigate to TSH (mUI/L) Previo Navigate to Elements then S 1. Click the drop-down b 2. Click the drop-down b Click Save but do not click (Navigate to Elements then S	Vitals Vitals Vitals Vitals Vitals Vitals Weight (kg) Height (cm) BMI BP (SD) Labs Hb (gL) HbA1C (%) TSH (mULL) Ferritin (µgL) B-12 (pmolL) B-12 (pmolL) Select Q Deside LCC DK.	re Box Score Box Latest Score Latest Score Uery – Lo ab Test the ab Result Uery – Lo ab Tost the	then righ Previous Score Previous Score Previous Score Ab Result. then select: then select then select	<pre>t-click to edit, and select edit. Previous Score Previous Score #E2P_Labs" st: "TSH (Manual, Numeric)" Date. #E2P_Labs"</pre>
Repeat steps for TSH Previo Navigate to TSH (mUl/L) Previo Navigate to Elements then S 1. Click the drop-down b 2. Click the drop-down b Click Save but do not click (Navigate to Elements then S 1. Click the drop-down b	Vitals Vitals Vitals Veight (kg) Height (cm) BMI BP (SD) Labs Hb (QL) Hb L1C (%) TSH (mULL) B-12 (pmoVL) Select Q Deside LCC DK.	te Box Score Box Latest Score Latest	then righ Previous Score Previous Score Pre	<pre>t-click to edit, and select edit. Previous Score Previous Score #E2P_Labs" et: "TSH (Manual, Numeric)" Date. #E2P_Labs" #E2P_Labs</pre>
Repeat steps for TSH Previo Navigate to TSH (mUl/L) Previo Navigate to Elements then S 1. Click the drop-down b 2. Click the drop-down b Click Save but do not click C Navigate to Elements then S 1. Click the drop-down b 2. Click the drop-down b	Vitals Vitals Vitals Vitals Vitals Vitals Vitals Vitals Person Height (cm) BMI BP (SD) Labs Hb (gL) HbATC (%) TSH (mUL) Ferritin (µgL) B-12 (µmoVL) B-12 (µmoVL) B-12 (µmoVL) Celect Q Deside LCC DK.	re Box Score Box Latest Score Latest Scor	then righ Previous Score Previous Score Previous Score Previous Score Ab Result. then select: then select: then select: then select: then select: then select: then select:	<pre>t-click to edit, and select edit. Previous Score #E2P_Labs" et: "TSH (Manual, Numeric)" et: "TSH (Manual, Numeric)"</pre>
Repeat steps for TSH Previo Navigate to TSH (mUI/L) Previo Navigate to Elements then S 1. Click the drop-down b 2. Click the drop-down b Click Save but do not click (Navigate to Elements then S 1. Click the drop-down b 2. Click the drop-down b 2. Click the drop-down b 2. Click the drop-down b 3. Click the drop-down b 3	Vitals Vitals Veight (kg) Height (cm) BMI BP (SD) Labs Hb (gL) Hb (gL) Hb (gL) Hb (gL) B-12 (pmolL) Select Q esside LC DK. Select Q esside LC	Latest Score Latest Score Lates	then righ Previous Score Previous Score Pre	<pre>t-click to edit, and select edit. Previous Score #E2P_Labs" et: "TSH (Manual, Numeric)" Date. #E2P_Labs" et: "TSH (Manual, Numeric)"</pre>

Repeat steps for Ferritin: Navigate to Ferritin (µg/L) Latest Score Box, then right-click to edit, and select edit. Vitals Latest Score Previous Score Previous Score Weight (kg) Height (cm) BMI BP (S/D) Latest Score Previous Score Labs **Previous Score** Hb (g/L) HbA1C (%) TSH (mIU/L) Ferritin (µg/L) B-12 (pmoVL) Navigate to Elements then Select Query - Lab Result. 1. Click the drop-down beside Lab Test then select: "E2P_Labs" 2. Click the drop-down beside Lab Result then select: "Ferritin (Manual, Numeric)" Click Save but do not click OK. Navigate to Elements then Select Query - Lab Result Date. 1. Click the drop-down beside Lab Test then select: "E2P_Labs" 2. Click the drop-down beside Lab Result then select: "Ferritin (Manual, Numeric)" Click Save and OK. **Repeat steps for Ferritin Previous Score Box** Navigate to Ferritin (µg/L) Previous Score Box, then right-click to edit, and select edit. Vitals Previous Score **Previous Score** Latest Score Weight (kg) Height (cm) BMI BP (S/D) Latest Score Previous Score Previous Score Labs Hb (g/L) HbA1C (%) TSH (mIU/L) Ferritin (µg/L) B-12 (pmoVL) Navigate to Elements then Select Query - Lab Result. 1. Click the drop-down beside Lab Test then select: "E2P_Labs" 2. Click the drop-down beside Lab Result then select: "Ferritin (Manual, Numeric)" Click Save but do not click OK. Navigate to Elements then Select Query - Lab Result Date. 1. Click the drop-down beside Lab Test then select: "E2P_Labs" 2. Click the drop-down beside Lab Result then select: "Ferritin (Manual, Numeric)" Click Save and OK.

Repeat steps for Ferritin Pr	evious Score Bo	x	
Navigate to Ferritin (µg/L) I	Previous Score I	Bo x, then rio	ght-click to edit, and select edit.
	Vitals Latest Score Weight (kg)	Previous Score	Previous Score
	Height (cm)		
	BMI		
	BP (S/D) Labs Latest Score	Previous Score	Previous Score
	Hb (g/L)		
	TSH (mU/L)		
	Ferritin (µg/L) B-12 (pmo/L)		
Navigate to Elements then 9	Select Ouery - I	ah Pocult	
1 Click the dron-down b	eside Lab Test t	hon solact	"F2P labe"
2 Click the drop-down b	eside Lab Pesul	t then solect.	
	eside lub kesui		
Click Save but do not click (ок.		
Navigate to Elements then S	Select Query – L	ab Result [Date.
1. Click the drop-down b	eside Lab Test t	hen select:	"E2P_Labs"
2. Click the drop-down b	eside Lab Result	t then selec	ct: "Ferritin (Manual, Numeric) "
Click Save and OK .			
Demonstrations (or D. 10)			
Repeat steps for $B-12$:	atest Cooke Dev	than right	alial to adit and calcat adit
Navigate to B-12 (pmoi/L) L	Vitais Latest Score	, then right	
	Weight (kg)		
	Height (cm)		
	BP (S/D)		
	Labs Latest Score	Previous Score	Previous Score
	Hb (g/L) HbA1C (%)		
	TSH (mIU/L)		
	B-12 (pmol/L)		
Navigate to Flements then S	Select Ouerv – L	ab Result	
1. Click the drop-down b	eside I ab Test t	hen select:	"E2P Labs"
2 Click the drop-down b	eside Lab Result	t then selec	ct [.] "B-12 (Manual, Numeric) "
Click Save but do not click (
Navigate to Flements then S	Select Ouerv – L	ab Result C	Date
1. Click the drop-down b	eside I ab Test t	hen select:	"E2P Labs"
2 Click the drop-down b	eside Lab Result	t then selec	ct [.] "B-12 (Manual, Numeric) "
			(
Click Save and OK			

Repeat steps for B-12 Previo	ous Score Box		
Navigate to B-12 (pmol/L) P	revious Score B	o x, then rig	ght-click to edit, and select edit.
	Vitals Latest Score Weight (kg)	Previous Score	Previous Score
	Height (cm)		
	BMI		
	BP (S/D)	Previous Score	Previous Score
	Hb (g/L)		
	HbA1C (%) TSH (mlU/L)		
	Ferritin (µg/L)		
	B-12 (pmoVL)		
Navigate to Elements then S	elect Query – L	ab Result.	" · · · · ·
I. Click the drop-down be	eside Lab Test tr	hen select:	"E2P_Labs"
2. Click the drop-down be	eside Lab Result	then selec	ct: " B-12 (Manual, Numeric) "
Click Save but do not click ()K.		
Navigate to Elements then S	elect Ouery – L	ab Result F	Date
1 Click the dron-down be	eside Lab Test th	nen select [.]	"F2P Labe"
2 Click the drop-down by	osido Lab Posult	thon color	$= \frac{121}{12000}$
	eside Lub Result		
Click Save and OK .			
Repeat steps for B-12 Previo	ous Score Box		
Navigate to B-12 (pmol/L) P	revious Score B	o x, then rig	ght-click to edit, and select edit.
	Vitals Latest Score	Previous Score	Previous Score
	Height (cm)		
	BMI		
	BP (S/D)	Draviaua Saara	Providence Second
	Hb (g/L)	Previous score	Previous score
	HbA1C (%) TSH (mlU/L)		
	Ferritin (µg/L)		1
	B-12 (pmoVL)		
Navigate to Elements then S	elect Query – L	ab Result.	
I. Click the drop-down be	eside Lab Test tr	hen select:	"E2P_Labs"
2. Click the drop-down be	eside Lab Result	then selec	ct: " B-12 (Manual, Numeric) "
Click Save but do not click ()K		
Navigate to Elements then S		ah Docult F	Date
	elect Ouerv – L		
1 Click Lab Test then sele	elect Query – L e	ud kesult L	
1. Click Lab Test then sele	elect Query - L ect: " E2P_Labs"	thon as is	
 Click Lab Test then sele Click the drop-down be 	elect Query – L ect: " E2P_Labs" eside Lab Result	then selec	ct: " B-12 (Manual, Numeric) "
 Click Lab Test then sele Click the drop-down be Click Save and OK. 	elect Query – L ect: " E2P_Labs" eside Lab Result	then selec	ct: "B-12 (Manual, Numeric)"
 Click Lab Test then sele Click the drop-down be Click Save and OK. 	ielect Query – L e ect: " E2P_Labs" eside Lab Result	then selec	et: "B-12 (Manual, Numeric)"
 Click Lab Test then sele Click the drop-down be Click Save and OK. 	ielect Query – L e ect: " E2P_Labs" eside Lab Result	then selec	ct: "B-12 (Manual, Numeric)"

Scroll to the bottom then	select Complete	e .		
Right-click on Complete	then select Edit .			1
Please click here to provid	le feedback on this tool	completed	View reference list for the tool	
Control loft powiggto to	Component Editor [424, 2518]			×
On the Left, havigate to	Name E2P_MHMT	Version 1 +	Type TextField	~
Elements then Select	Description Lab Result: E2P_MHMT Author QHR Technologies Inc.		Name E2P_MHMT Tag Name E2P_MHMT_Value	Reportable
TextField.	Signature	Hidden When Viewing Form	Default Text completed	
	Background Elements Properties Layout Style Horizontal	~	# of Columns 6	
On the Right: click the	TextField completed		VerifierNone v	
drop-down beside Lab			Lab Test E2P_MGMT (Manual) V Lab Result E2P_AD (Manual, Text) V	
Test, then select:				
"E2P MGMT".				
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Then click Save and				
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Page 2				
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Total Sco	ne: 🕕 0	Please enter total score h	here	
ficult have these	e problems made it for you to do	your work, take care of thir	ngs at home, or get along with	
Navigate to Elements the	n Select Query -	- Lab Result.		
Click the drop-down besi	ide Lab Test ther	n select: "E2P_	_MGMT".	
Then click the drop-dowr	n beside Lab Res	ult then select	t: "PHQ-9 (Optimed, Num	eric)″
Click Save and OK				

New Tool Version Process

Once a new tool version has been released, please follow these steps to update the tool in your EMR.

From the Accuro EMR click on the Accuro target menu icon (insert icon).

Select **Tools** followed by **Form Editor** to launch the form editor window.

File	Configure Providers				F2
Scheduler	Patient Summary				F3
Tools	Patient Appointment View				F4
Reports	Quick Patient Documents View				F5
Dates	Quick New Patient				F6
Billing	Quick Patient Actions				Ctrl+F10
Users	Search Family Link				
Help	Address Book				Alt+F2
CDS	Add/View Patient Tasks				F7
Configuration	New Clinical Note				Ctrl+F11
-	Open Chart Sheet				F9
	Batch Chart Sheets				Ctrl+F9
	Automated Chart Sheet Printing				
	Form Editor				
	Template Wizard				
	+ Update				
	in 19 10		8=	G	
$\downarrow EMR$			ē-	C	
• Q •					
*					
Tool	is				
E-	Import Form from File	v c	ategory	Standard	
G•	Export Form to File		-		
\$	Publish / Download	Ý	•		

Within the Form Editor, click the top left **Tools** button and select the **Publish/Download** option.

To find the tool:

- 1. Enter "E2P" into the search bar.
 - a. You will see the complete list of the E2P tools.
- 2. Select "E2P AD Anxiety Disorders & Depression Tool" in the list, shown in Red.

Configure

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E2P - AD - An	xiety Disorde	Installation guide: https://ehealthc	ceca-my.sharepoi	int 🤆	General	2023-Apr-10	ehealthcoedev	Anxiety, Depres	
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8	Ø						Previe	w Download	1
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*Note that downloading this will replace the current version that is already in your EMR so you will not need to **recreate** the lab test or lab results you created initially but you will need to **map** the labs to the new version of the tool. To map the lab results, go to this section: <u>Mapping Form</u> <u>Elements</u>.

Feedback

Included in the tool is a link to provide feedback which allows users to submit their thoughts and communicate any issues they've encountered or any areas they wish to see added to the tool. This section allows you to submit feedback anonymously or allows you to add your email address and name if you wish to be contacted.

The links can be found at the bottom of pages: 1, 4, and 5. It will look like this:

Accuro QHR Anxiety Disorders and Depression Tool -Feedback Form

Thank you for taking the time to provide the Evidence2Practice Ontario (E2P) team with your input!

Please note that feedback is anonymous by default. If you would like to be contacted regarding your feedback, please fill out the contact information below (but you are in no way obligated to do so).

* Feedback	01
How would you rate your experience	02
with the tool?	03
1 - Very dissatisfactory	04
2 - Somewhat dissatisfactory 3 - Neither satisfactory or disfactory	05
4 - Satisfactory	
5 - Very satisfactory	
Comments	
Please share any comments about	

Please share any comments about your experience using the anxiety

Contact

If you have any questions or need support, please reach out to <u>EMRtools@ehealthce.ca</u> and we will be happy to help!

Appendix

Linking Lab Results

Linking the lab results from one source to another source together allows Accuro to pull in the patient's most recent lab result regardless of the source they chose to visit. For example, Hemoglobin (Life Labs) and Hb (OLIS) will both be connected and referenced as one lab result. It is important to link lab results to one another so that the labs get pulled into the tool regardless of the source.

*Please note these instructions are specific to the lab results within the E2P anxiety disorders & depression tool.

- Select the Green plus button within the Labs section, then click on the "E2P_Labs" lab test we created previously and select the pencil icon.
- 2. Select the first lab result in the list: **Hb**, then click on the pencil icon to edit.
- 3. Once the Edit Result window pops up, ensure the units for the lab result appear and are correct. For Hb it should be: "g/L".
- 4. Select Linking.

			Edit Result	X
Numeric Settings Units: g/L Reference Ranges	Source:	There are a couple rules to keep in mind about the relationship between a result and observations of it. 1. You cannot change the data type of a result once an observation		
Laboratory	Gender	Age OK Can	Reference Range	of it has been recorded. 2. Changing the Reference Ranges and Units of a result doesn't affect already recorded observations and is only used for entering new manual lab observations.

- 1. Once the Lab Result Linking window pops up, then click on the green plus button.
- 2. Once the Lab Result Search window pops up, then enter "**Hb**" in the search bar then click on the **magnifying glass**.
 - a. *Note that other terms for Hb are Hemoglobin, HGB. Other sources may use these other terms that other sources may not use. We suggest searching for any lab results under those terms.
- 3. Regardless of the Source name, we recommend **selecting all the lab results that match the data type and units of the original lab result** which for Hb are: Numeric and g/L respectively.

a. Note that sources could be any one of the following: OLIS, LifeLabs, Gamma Dynacare, etc.

Tip: To select more than one on a Windows computer, hold the **"Ctrl" key** and click on the **lab** results.

Result	Source	1	Data Type	Units	
IGB	Manual		Numeric	a/dl	
IGB	Manual		Numeric	g/L	
IGB	Optimed		Numeric	g/L	

- 4. Once all the lab results have been selected, click **OK** to save your work.
- 5. The Lab Result Link window will re-appear, after confirming the list of lab results, click **OK**.
- 6. The Edit Result window will re-appear, click **OK** to save your work.
- 7. The Edit Lab Test window will re-appear, follow steps 2-9 for the remaining lab results.

Here is a table of the remaining lab results, the other terms, their data type, and units for easy reference. Please feel free to email us at <u>EMRTool@ehealthce.ca</u> if there are any other terms you've found that we have missed.

Lab Result Name	Other terms	Data Type	Units
Hb	Hemoglobin, HGB	Numeric	g/L
HbAlC	Alc, HgbAlc, Hemoglobin Alc	Numeric	%
Ferritin	FER	Numeric	µg/L
TSH	Thyroid Stimulating Hormone	Numeric	pmol/L
B-12	Vitamin B-12	Numeric	mIU/L

You have now completed linking this lab result. If you come across any results of the same type that are not linked, you can come back in at any time to link them. Additionally, you can link any other lab results with their counterparts at any point in time.

E2P brings together multi-disciplinary, cross-sector expertise under the joint leadership of the Centre for Effective Practice, eHealth Centre of Excellence, and North York General Hospital. Funding and strategic guidance for E2P is provided by Ontario Health in support of Ontario's Digital First for Health Strategy.

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